

FRESENIUS SE & CO. KGAA

CONSOLIDATED STATEMENT OF INCOME

€ in millions	Note	2018	2017
Sales	4	33,530	33,886
Cost of sales		-23,696	-23,395
Gross profit		9,834	10,491
Selling expenses		-1,016	-948
General and administrative expenses	8	-3,857	-4,606
Other operating income	9	441	367
Other operating expenses	9	-287	-183
Gain related to divestitures of Care Coordination activities	2, 3	809	26
Research and development expenses	7	-673	-558
Operating income (EBIT)		5,251	4,589
Interest income	10	355	207
Interest expenses	10	-942	-874
Income before income taxes		4,664	3,922
Income taxes	11	-950	-889
Net income		3,714	3,033
Noncontrolling interest	12	1,687	1,219
Net income attributable to shareholders of Fresenius SE & Co. KGaA		2,027	1,814
Earnings per share in €	13	3.65	3.27
Fully diluted earnings per share in €	13	3.63	3.25

The following notes are an integral part of the consolidated financial statements.

FRESENIUS SE & CO. KGAA

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

€ in millions	Note	2018	2017
Net income		3,714	3,033
Other comprehensive income (loss)			
Positions which will be reclassified into net income in subsequent years			
Foreign currency translation	28, 30	268	-1,965
Cash flow hedges	28, 30	15	44
Change of fair value of debt instruments	28, 30	0	0
Income taxes on positions which will be reclassified	28	-12	15
Positions which will not be reclassified into net income in subsequent years			
Change of fair value of equity investments	30	5	0
Actuarial gains/losses on defined benefit pension plans	25, 28	-62	43
Income taxes on positions which will not be reclassified	28	15	-35
Other comprehensive income (loss), net		229	-1,898
Total comprehensive income		3,943	1,135
Comprehensive income attributable to noncontrolling interest		1,848	292
Comprehensive income attributable to shareholders of Fresenius SE & Co. KGaA		2,095	843

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