

FRESENIUS SE & CO. KGAA

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS

as of December 31, € in millions	Note	2018	2017
Cash and cash equivalents	14	2,709	1,636
Trade accounts and other receivables, less allowance for doubtful accounts	15	6,540	6,260
Accounts receivable from and loans to related parties		29	17
Inventories	16	3,218	3,252
Other current assets	17	2,294	1,439
I. Total current assets		14,790	12,604
Property, plant and equipment	18	10,366	9,555
Goodwill	19	25,713	25,285
Other intangible assets	19	3,130	3,172
Other non-current assets	17	1,927	1,773
Deferred taxes	11	777	744
II. Total non-current assets		41,913	40,529
Total assets		56,703	53,133

LIABILITIES AND SHAREHOLDERS' EQUITY

as of December 31, € in millions	Note	2018	2017
Trade accounts payable		1,823	1,688
Short-term accounts payable to related parties		67	42
Short-term provisions and other short-term liabilities	20, 21	6,240	5,869
Short-term debt	22	2,354	1,550
Short-term debt from related parties		–	–
Current portion of long-term debt and capital lease obligations	22	353	618
Current portion of bonds	23	1,744	731
Current portion of convertible bonds	24	493	0
Short-term accruals for income taxes		201	167
A. Total short-term liabilities		13,275	10,665
Long-term debt and capital lease obligations, less current portion	22	5,944	6,487
Bonds, less current portion	23	7,246	8,338
Convertible bonds, less current portion	24	850	1,318
Long-term provisions and other long-term liabilities	20, 21	1,634	2,138
Pension liabilities	25	1,235	1,163
Long-term accruals for income taxes		227	194
Deferred taxes	11	1,284	1,110
B. Total long-term liabilities		18,420	20,748
I. Total liabilities		31,695	31,413
A. Noncontrolling interest	26	9,597	8,059
Subscribed capital	27	556	555
Capital reserve	27	3,933	3,848
Other reserves	27	11,252	9,656
Accumulated other comprehensive loss	28	-330	-398
B. Total Fresenius SE & Co. KGaA shareholders' equity		15,411	13,661
II. Total shareholders' equity		25,008	21,720
Total liabilities and shareholders' equity		56,703	53,133

The following notes are an integral part of the consolidated financial statements.