

FURTHER KEY FIGURES

EU TAXONOMY

Proportion of **turnover** from products or services associated with

Taxonomy-aligned economic activities – disclosure covering year 2023

ECONOMIC ACTIVITIES

Codes	Absolute Turnover € in mio	Proportion of Turnover in %	Substantial contribution criteria							DNSH criteria („Does no significant harm“)							Minimum safeguards Y; N	Taxonomy-aligned (A.1.) or eligible (A.2.) proportion of Turnover year 2022 in %	Category enabling activity E	Category transitional activity T
			Climate change mitigation (CCM) Y; N; N/EL	Climate change adaptation (CCA) Y; N; N/EL	Water (WTR) Y; N; N/EL	Pollution (PPC) Y; N; N/EL	Circular Economy (CE) Y; N; N/EL	Biodiversity (BIO) Y; N; N/EL	Climate change mitigation (CCM) Y; N	Climate change adaptation (CCA) Y; N	Water (WTR) Y; N	Pollution (PPC) Y; N	Circular Economy (CE) Y; N	Biodiversity (BIO) Y; N						
A. TAXONOMY-ELIGIBLE ACTIVITIES																				
A.1. Environmentally sustainable activities (Taxonomy-aligned)																				
Turnover of environmentally sustainable activities (Taxonomy-aligned) (A.1.)																				
	0.0	0.0	0.0														0.0			
Of which enabling	0.0	0.0	0.0														0.0	E		
Of which transitional	0.0	0.0	0.0														0.0		T	
				EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL											
A.2. Taxonomy-eligible but not environmentally sustainable activities (not Taxonomy-aligned activities)																				
Construction of new buildings	CCM 7.1/ CE 3.1	411.4	1.8	EL	N/EL	N/EL	N/EL	EL	N/EL								1.9			
Renovation of existing buildings	CCM 7.2/ CE 3.2	5.3	0.0	EL	N/EL	N/EL	N/EL	EL	N/EL								0.1			
Manufacture of active pharmaceutical ingredients (API) or active substances	PPC 1.1	147.3	0.7	N/EL	N/EL	N/EL	EL	N/EL	N/EL											
Manufacture of medicinal products	PPC 1.2	5,088.1	22.8	N/EL	N/EL	N/EL	EL	N/EL	N/EL											
Manufacture of electrical and electronic equipment	CE 1.2	170.2	0.8	N/EL	N/EL	N/EL	N/EL	EL	N/EL											
Turnover of Taxonomy-eligible but not environmentally sustainable activities (not Taxonomy-aligned activities) (A.2.)	5,822.2	26.1															2.0			
A. Turnover of Taxonomy-eligible activities (A.1. + A.2.)	5,882.2	26.1															2.0			
B. TAXONOMY-NON-ELIGIBLE ACTIVITIES																				
Turnover of Taxonomy-non-eligible activities (B.)	16,477.1	73.9																		
Total (A. + B.)	22,299.3	100.0																		

Due to the deconsolidation of Fresenius Medical Care during the reporting year 2023, these comparative figures present the EU Taxonomy-eligible proportion of Revenue in the financial year 2022 excluding the Revenue of Fresenius Medical Care.

Proportion of **CapEx** from products
or services associated with
Taxonomy-aligned economic activities –
disclosure covering year 2023

ECONOMIC ACTIVITIES

Codes	Absolute CapEx € in mio	Proportion of CapEx in %	Substantial contribution criteria							DNSH criteria („Does no significant harm“)							Minimum safeguards Y; N	Taxonomy-aligned (A.1.) or eligible (A.2.) proportion of CapEx year 2022 in %	Category enabling activity E	Category transitional activity T
			Climate change mitigation (CCM) Y; N; N/EL	Climate change adaptation (CCA) Y; N; N/EL	Water (WTR) Y; N; N/EL	Pollution (PPC) Y; N; N/EL	Circular Economy (CE) Y; N; N/EL	Biodiversity (BIO) Y; N; N/EL	Climate change mitigation (CCM) Y; N	Climate change adaptation (CCA) Y; N	Water (WTR) Y; N	Pollution (PPC) Y; N	Circular Economy (CE) Y; N	Biodiversity (BIO) Y; N						
A. TAXONOMY-ELIGIBLE ACTIVITIES																				
A.1. Environmentally sustainable activities (Taxonomy-aligned)																				
CapEx of environmentally sustainable activities (Taxonomy-aligned) (A.1.)																				
	0.0	0.0	0.0															0.0		
Of which enabling	0.0	0.0	0.0															0.0	E	
Of which transitional	0.0	0.0	0.0															0.0		T
				EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL											
A.2. Taxonomy-eligible but not environmentally sustainable activities (not Taxonomy-aligned activities)																				
Renovation of existing buildings	CCM 7.2/ CE 3.2	182.6	9.6	EL	N/EL	N/EL	N/EL	EL	N/EL									7.6		
Acquisition and ownership of buildings	CCM 7.7	395.9	20.8	EL	N/EL	N/EL	N/EL	N/EL	N/EL									29.1		
Manufacture of active pharmaceutical ingredients (API) or active substances	PPC 1.1	5.0	0.3	N/EL	N/EL	N/EL	EL	N/EL	N/EL											
Manufacture of medicinal products	PPC 1.2	196.5	10.3	N/EL	N/EL	N/EL	EL	N/EL	N/EL											
Manufacture of electrical and electronic equipment	CE 1.2	63.5	3.3	N/EL	N/EL	N/EL	N/EL	EL	N/EL											
CapEx of Taxonomy-eligible but not environmentally sustainable activities (not Taxonomy-aligned activities) (A.2.)		843.4	44.3															36.7		
A. CapEx of Taxonomy-eligible activities (A.1.+A.2.)		843.4	44.3															36.7		
B. TAXONOMY-NON-ELIGIBLE ACTIVITIES																				
CapEx of Taxonomy-non-eligible activities (B.)		1,058.7	55.7																	
Total (A. + B.)		1,902.1	100.0																	

Since as of reporting year 2023, EU Taxonomy-eligible CapEx in the construction of new buildings for own use is Taxonomy-eligible under activity CCM 7.7 instead of activity CCM 7.1, this restated comparative figure comprises the sum of the EU Taxonomy-eligible proportion of activities CCM 7.1 and CCM 7.7 of financial year 2022.

Proportion of **OpEx** from products
or services associated with
Taxonomy-aligned economic activities –
disclosure covering year 2023

ECONOMIC ACTIVITIES	Codes	Absolute OpEx € in mio	Proportion of OpEx in %	Substantial contribution criteria							DNSH criteria („Does no significant harm“)							Minimum safeguards Y; N	Taxonomy-aligned (A.1.) or eligible (A.2.) proportion of OpEx year 2022 in %	Category enabling activity E	Category transitional activity T
				Climate change mitigation (CCM)	Climate change adaptation (CCA)	Water (WTR)	Pollution (PPC)	Circular Economy (CE)	Biodiversity (BIO)	Climate change mitigation (CCM)	Climate change adaptation (CCA)	Water (WTR)	Pollution (PPC)	Circular Economy (CE)	Biodiversity (BIO)						
				Y; N; N/EL	Y; N; N/EL	Y; N; N/EL	Y; N; N/EL	Y; N; N/EL	Y; N; N/EL	Y; N	Y; N	Y; N	Y; N	Y; N	Y; N						
A. TAXONOMY-ELIGIBLE ACTIVITIES																					
A.1. Environmentally sustainable activities (Taxonomy-aligned)																					
OpEx of environmentally sustainable activities (Taxonomy-aligned) (A.1.)																					
		0.0	0.0	0.0														0.0			
	Of which enabling	0.0	0.0	0.0														0.0		E	
	Of which transitional	0.0	0.0	0.0														0.0		T	
					EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL	EL; N/EL											
A.2. Taxonomy-eligible but not environmentally sustainable activities (not Taxonomy-aligned activities)																					
	Manufacture of active pharmaceutical ingredients (API) or active substances	PPC 1.1	27.7	2.3	N/EL	N/EL	N/EL	EL	N/EL	N/EL											
	Manufacture of medicinal products	PPC 1.2	561.7	45.8	N/EL	N/EL	N/EL	EL	N/EL	N/EL											
	Manufacture of electrical and electronic equipment	CE 1.2	51.7	4.2	N/EL	N/EL	N/EL	N/EL	EL	N/EL											
	OpEx of Taxonomy-eligible but not environmentally sustainable activities (not Taxonomy-aligned activities) (A.2.)		641.0	52.2																	
A. OpEx of Taxonomy-eligible activities (A.1.+A.2.)																					
		641.0	52.2															0.0			
B. TAXONOMY-NON-ELIGIBLE ACTIVITIES																					
	OpEx of Taxonomy-non-eligible activities (B.)	586.3	47.8																		
Total (A. + B.)																					
		1,227.3	100.0																		

Due to the deconsolidation of Fresenius Medical Care during the reporting year 2023, these comparative figures present the EU Taxonomy-eligible proportion of OpEx in the financial year 2022 excluding the OpEx of Fresenius Medical Care.

Proportion of turnover/Total turnover

in %	Taxonomy-aligned per objective	Taxonomy-eligible per objective
CCM	0.0	1.9
CCA	0.0	0.0
WTR	0.0	0.0
CE	0.0	0.8
PPC	0.0	23.5
BIO	0.0	0.0

Proportion of CapEx/Total CapEx

in %	Taxonomy-aligned per objective	Taxonomy-eligible per objective
CCM	0.0	30.4
CCA	0.0	0.0
WTR	0.0	0.0
CE	0.0	3.3
PPC	0.0	10.6
BIO	0.0	0.0

Proportion of OpEx/Total OpEx

in %	Taxonomy-aligned per objective	Taxonomy-eligible per objective
CCM	0.0	0.0
CCA	0.0	0.0
WTR	0.0	0.0
CE	0.0	4.2
PPC	0.0	48.0
BIO	0.0	0.0

ANNEX XII

Standard templates for the disclosure referred to in Article 8(6) and (7)

The information referred to in Article 8(6) and (7) shall be presented as follows, for each applicable key performance indicator (KPI).

Template 1 Nuclear and fossil gas related activities

Row	Nuclear energy related activities	
1.	The undertaking carries out, funds or has exposures to research, development, demonstration and deployment of innovative electricity generation facilities that produce energy from nuclear processes with minimal waste from the fuel cycle.	No
2.	The undertaking carries out, funds or has exposures to construction and safe operation of new nuclear installations to produce electricity or process heat, including for the purposes of district heating or industrial processes such as hydrogen production, as well as their safety upgrades, using best available technologies.	No
3.	The undertaking carries out, funds or has exposures to safe operation of existing nuclear installations that produce electricity or process heat, including for the purposes of district heating or industrial processes such as hydrogen production from nuclear energy, as well as their safety upgrades.	No
	Fossil gas related activities	
4.	The undertaking carries out, funds or has exposures to construction or operation of electricity generation facilities that produce electricity using fossil gaseous fuels.	No
5.	The undertaking carries out, funds or has exposures to construction, refurbishment, and operation of combined heat/cool and power generation facilities using fossil gaseous fuels.	No
6.	The undertaking carries out, funds or has exposures to construction, refurbishment and operation of heat generation facilities that produce heat/cool using fossil gaseous fuels.	No