

FRESENIUS SE & CO. KGAA

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS

as of December 31, € in millions	Note	2019	2018
Cash and cash equivalents	14	1,654	2,709
Trade accounts and other receivables, less allowance for doubtful accounts	15	7,176	6,434
Accounts receivable from and loans to related parties		100	135
Inventories	16	3,633	3,218
Other current assets	17	2,701	2,294
I. Total current assets		15,264	14,790
Property, plant and equipment	18	11,307	10,366
Right-of-use assets	30	5,959	0
Goodwill	19	27,737	25,713
Other intangible assets	19	3,869	3,130
Other non-current assets	17	2,031	1,927
Deferred taxes	11	839	777
II. Total non-current assets		51,742	41,913
Total assets		67,006	56,703

LIABILITIES AND SHAREHOLDERS' EQUITY

as of December 31, € in millions	Note	2019	2018
Trade accounts payable		1,905	1,823
Short-term accounts payable to related parties		46	67
Short-term provisions and other short-term liabilities	20, 21	6,193	6,240
Short-term debt	22	2,475	2,354
Short-term debt from related parties		3	–
Current portion of long-term debt	22	892	353
Current portion of long-term lease liabilities	30	793	0
Current portion of bonds	23	945	1,744
Current portion of convertible bonds	24	400	493
Short-term accruals for income taxes		232	201
A. Total short-term liabilities		13,884	13,275
Long-term debt, less current portion	22	6,117	5,944
Long-term lease liabilities, less current portion	30	5,646	0
Bonds, less current portion	23	9,522	7,246
Convertible bonds, less current portion	24	465	850
Long-term provisions and other long-term liabilities	20, 21	1,612	1,634
Pension liabilities	25	1,520	1,235
Long-term accruals for income taxes		242	227
Deferred taxes	11	1,418	1,284
B. Total long-term liabilities		26,542	18,420
I. Total liabilities		40,426	31,695
A. Noncontrolling interest	26	9,802	9,597
Subscribed capital	27	557	556
Capital reserve	27	3,989	3,933
Other reserves	27	12,422	11,252
Accumulated other comprehensive loss	28	-190	-330
B. Total Fresenius SE & Co. KGaA shareholders' equity		16,778	15,411
II. Total shareholders' equity		26,580	25,008
Total liabilities and shareholders' equity		67,006	56,703

The following notes are an integral part of the consolidated financial statements.